



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
MAY 03, 2006
VOL. 53 NO. 53

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. No trading was reported. Demand light to moderate with most interest noted for deferred shipments. Supplies are light and held with confidence. Parts and meats trading was limited. Demand was mixed. Offerings light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and tom full-cut wings, balance slow. Demand and offerings light to adequate.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 02, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 03, 2006**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-71	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 2 MAY 2006.

The market tone on tom drums was mostly steady to barely steady with instances of strength noted on sized product into select export destinations. The market tone on the balance of tom bulk parts was steady to barely steady. Demand light to moderate due in part to industry members attending a major poultry convention. Offerings tom drums short to fully adequate, mostly adequate to fully adequate; tom 2-joint wings adequate to instances burdensome; tom necks and full-cut wings adequate to fully adequate. Trading moderately heavy on tom drums for export, balance slow. For domestic: Grade A 4-8 lb. breasts 121 delivered early June, tail 37 cents delivered. Tom necks traded at 29.50 cents delivered port for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	120.00		120.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/	106.00		106.00	400
DRUMSTICKS, TOM	41.00		41.00	7
DRUMSTICKS, TOM--FRESH		F	40.00	80
DRUMSTICKS, HEN		F	39.00	40
WINGS, FULL-CUT, TOM	24.00		24.00	3
WINGS, FULL-CUT, HEN		F	23.00	40
WINGS, V-TYPE, TOM		F	40.00	40
WINGS, V-TYPE, HEN		F	112.00	16
NECKS, TOM	31.00		31.00	4
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	171.00	40
BREASTS, B/S, TOM--FRESH 3/		M	182.00	20
THIGH MEAT		F	70.00	40
THIGH MEAT--FRESH		R	72.67	120
BREAST TRIM MEAT		F	114.00	120
SCAPULA MEAT		F	121.71	41
TENDERLOINS				
DESTRAPPED TENDERS		F	168.39	230
DESTRAPPED TENDERS--FRESH				
WING MEAT WITH SKIN		F	91.00	30
MECHANICALLY SEPARATED 4/		W	21.00	40
MECHANICALLY SEPARATED--FRESH 4/		R	23.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	39.00-47.00		46.43	560
WINGS FULL-CUT - TOMS		F	23.00	40
WINGS, V-TYPE, TOM		M	31.00	104
TAILS		F	37.00	80
MECHANICALLY SEPARATED 4/		F	20.00	120
THIGH MEAT - FROZEN		M	67.11	144

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	69-74
FROZEN TURKEYS Y TOMS 14-24#	69-74
FROZEN TURKEYS Y TOMS 24-28#	69-80

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 3 MAY 2006.

The market tone on white meat was steady to instances firm with scapula and wing meat with skin in the strongest positions. Demand moderate to good. Offerings of breast trim short to instances fully adequate with ground the most readily available, balance of white meat short to instances adequate with wing meat with skin and scapula the least available. Trading was moderate on tom drums for domestic and export at steady to mostly lower trending prices, balance slow. For domestic: fresh tom wings 23, fresh scapula 128 cents delivered. Mixed hen and tom defatted gizzards traded at 42.50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	120.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		T	106.00	400
DRUMSTICKS, TOM	39.00		39.00	80
DRUMSTICKS, TOM--FRESH	41.00		41.00	40
DRUMSTICKS, HEN		F	39.00	40
WINGS, FULL-CUT, TOM	20.00		20.00	80
WINGS, FULL-CUT, HEN	23.00		23.00	20
WINGS, V-TYPE, TOM	39.00		39.00	80
WINGS, V-TYPE, HEN	110.00-112.00		110.40	100
NECKS, TOM	30.00		30.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	171.00	40
BREASTS, B/S, TOM--FRESH 3/	181.00-183.00		182.00	160
THIGH MEAT		F	70.00	40
THIGH MEAT--FRESH	72.00		72.00	80
BREAST TRIM MEAT	116.00		116.00	40
SCAPULA MEAT		F	121.71	41
TENDERLOINS				
DESTRAPPED TENDERS		F	168.39	230
DESTRAPPED TENDERS--FRESH				
WING MEAT WITH SKIN		F	91.00	30
MECHANICALLY SEPARATED 4/	20.00		20.00	40
MECHANICALLY SEPARATED--FRESH 4/		R	23.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	39.00		39.00	316
WINGS FULL-CUT - TOMS	22.50		22.50	80
WINGS, V-TYPE, TOM		M	31.00	104
TAILS		F	37.00	80
MECHANICALLY SEPARATED 4/		F	20.00	120
THIGH MEAT - FROZEN		M	67.11	144

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.
 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA 04/26/06			
POULTRY HEALTH BOARD		CUMULATIVE	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2005-2006	No Report Issued.		
2004-2005	7,730	218,973	218,973